

# Arcus Capital Partners, LLC

Form CRS Relationship Summary

JUNE 2020

<b>Item 1. Introduction</b>	<p>Arcus Capital Partners, LLC is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ. It is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at <a href="http://www.investor.gov/CRS">www.investor.gov/CRS</a>, which also provides educational materials about broker-dealers, investment advisers and investing.</p>
<b>Item 2. Relationships and Services</b>	<p><b>What investment services and advice can you provide me?</b></p> <p>We offer investment advisory services to retail investors, including portfolio management for individuals and pooled investment vehicles. We provide investment advisory services utilizing a variety of resources, such as mutual funds, exchange traded funds ("ETFs"), stocks, bonds, hedge funds, limited partnerships and separate account management. Our recommended allocation among investment alternatives is based on your investment objectives, risk tolerance, and other factors.</p> <p>We are responsible for monitoring your account(s) at least quarterly or more often as market conditions warrant. We also conduct reviews with you at least annually. Our investment advisory services are offered on both a discretionary and non-discretionary basis. If you provide written authorization for us to trade on a discretionary basis, we do not need advance approval from you to determine the type and amount of securities to be bought/sold for your account(s). If you elect to have your account managed on a non-discretionary basis, we must have your approval to execute each transaction. We generally require a minimum investment of \$1,000,000 to open an advisory account but reserve the right to waive this minimum when we deem appropriate.</p> <p><i>For additional information, please refer to our Form ADV Part 2A "Types of Clients," "Review of Accounts," and "Investment Discretion." This is available upon request at no charge.</i></p> <p><b>Conversation starters</b></p> <ul style="list-style-type: none"><li>• <b>Given my financial situation, should I choose an investment advisory service? Why or why not?</b></li><li>• <b>How will you choose investments to recommend to me?</b></li><li>• <b>What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?</b></li></ul>
<b>Item 3. Fees, Costs, Conflicts, and Standard of Conduct</b>	<p><b>What fees will I pay?</b></p> <p>If you elect to invest with us in a managed account program, you will pay fees based upon the market value of the account. Fees are charged in advance on a quarterly basis based upon the market value of the account on the last day of the quarter. A detailed schedule of the range of fees that will be charged is included in the Form ADV Part 2A. You may elect to use the services of a third-party manager that we may recommend. If you choose one of these managers, the fee that they charge will be exclusive of Arcus fees. We only offer non-wrap programs and as such, you should be aware that you will pay additional fees that are charged by the executing broker-dealer. These fees include transaction and execution fees.</p> <p>Other fees and costs associated with your advisory services and investments might include custodian fees, account maintenance fees, fees related to third-party sub-advisers, mutual funds and other transactional and product level fees.</p> <p>The more assets there are in your advisory account, the more you will pay in fees, and we may therefore have an incentive to encourage you to increase the assets in your account.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p>

**For additional information, please review our Form ADV Part 2A, Section “Fees and Compensation.” A copy of Form ADV Part 2A will be provided free of charge upon request.**

**Conversation starter**

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

**What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?**

**When we act as your investment adviser,** we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.

You may elect to use margin loans in your account(s). You should be aware that margin loan balances do not reduce the billable account value. We have a conflict of interest if we recommend purchases on margin because such purchases can increase our compensation.

We also provide investment advisory services to a pooled investment vehicle, Arcus Alternative Income Fund, LP and are paid a management fee from the assets of the Fund which are indirectly borne by the investors in the Fund.

Another conflict is created because we permit our employees to maintain personal securities accounts. Advisory representatives and employees may trade in a security you own or is considered for purchase or sale for you but are under no obligation to initiate the same transaction or recommendation for you.

We may share in the performance-based fees from sub-advisers or other investment strategies that we may recommend to some clients. This creates an incentive for us to invest or refer clients to these sub-advisers or investment strategies.

**Conversation starter**

- **How might your conflicts of interest affect me, and how will you address them?**

**For additional information, including other conflicts that aren’t specifically mentioned here, please refer to sections “Fees and Compensation,” “Performance Based Fees,” and “Other Financial Industry Activities and Affiliations” in our most recent Form ADV 2A filing which can be obtained, free of charge, by request.**

**How do your financial professionals make money?**

Our financial professionals are compensated by receiving a salary and are eligible for ongoing bonuses that are tied to the amount of fees generated on accounts managed. The more fees that they generate, the more they are compensated.

**Item 4. Disciplinary History**

**Do you or your financial professionals have legal or disciplinary history?**

No. A free and simple search tool to research us and your financial professionals is available at [www.investor.gov/CRS](http://www.investor.gov/CRS).

**Conversation Starter.**

**As a financial professional, do you have any disciplinary history? For what type of conduct?**

**Item 5. Additional Information**

If you would like additional or up-to-date information or a copy of this disclosure, please call 404.949.2111 or visit our website at [www.arcuscp.com](http://www.arcuscp.com).

**Conversation starter.**

**Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**